

## M&A Renewables

N°	Date	Transaction	Buyer
1	23/01	<u>Visalia acquires Serosense Group, which has more than 9,000 energy distribution points, the value of the transaction was not disclosed.</u>	Visalia
2	31/01	<u>Swiss fund White Summit Capital buys mini-hydro plants in Portugal for EUR 60 million</u>	White Summit Capital
3	31/01	<u>Hyperion Energía Inversiones SGPS, SA acquired a portfolio of hydroelectric companies from the EDP Group. The amount of the investment has not been disclosed.</u>	Hyperion Energía
4	31/01	<u>1 Thing Investment acquires a 3% stake in GreenVolt. The deal value is EUR 34,65 million</u>	1 Thing Investment
5	30/01	<u>TotalEnergies buys 200 charging stations from Spain's Wenea for an undisclosed amount</u>	TotalEnergies
6	30/01	<u>EiDF buys the photovoltaic operating company Sociedad de Explotación Fotovoltaica for an unannounced amount</u>	EiDF
7	26/01	<u>Atitlan partners with EiDF to invest EUR 39.5 million in the construction of 81 MW of photovoltaic power plants</u>	Atitlan
8	25/01	<u>Statkraft acquires Elecnor's renewables subsidiary Enerfin for EUR 1.8 billion</u>	Statkraft
9	23/01	<u>BlackRock bets on renewables and invests EUR 500 million for 20% of Recurrent Energy</u>	BlackRock
10	21/01	<u>Sabadell takes 10% of the Sydis energy company to boost its growth, operation valued at EUR 13.4 million</u>	Sabadell
11	19/01	<u>TotalEnergies acquires 65% of the Campos del Río project and co-development agreement with Soltec for undisclosed value</u>	TotalEnergies
12	12/01	<u>Suma capital acquires 100% of the Italian CH4T for an amount of EUR 15 million</u>	Suma Capital
13	09/01	<u>Engie elevates their 66% participation in the Goya wind project, after buying 51% from Mirova for undisclosed value</u>	Engie
14	12/01	<u>Alpes Inversiones Renovables, has acquired photovoltaic plants in Spain for an undisclosed amount.</u>	Alpes Inversiones Renovables



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## M&A Energy

N°	Date	Transaction	Buyer
1	09/01	<u>JPMorgan becomes the second largest Repsol shareholder</u>	JPMorgan

## Investment & Financing Renewables

N°	Date	Transaction	Lender
1	25/01	<u>Alantra and Solarig close EUR 213 million financing for the construction of seven solar plants in Spain</u>	Alantra, Solarig
2	22/01	<u>Greenalia Energía has signed two loans for a total of EUR 95 million with incus capital</u>	Incus Capital
3	11/01	<u>Cepsa and Maersk present their green methanol project in Huelva, contemplates an investment of up to EUR 1.000 million</u>	Cepsa, Maersk
4	11/01	<u>Iberdrola launches an investment of EUR 426 million in ammonia green, in Portugal</u>	Iberdrola
5	08/01	<u>Iberdrola signs with the World Bank a green loan of 300 million euros for renewables</u>	IFC
6	07/01	<u>DAMM expands its solar park in Barcelona with Nextgen funds</u>	NextGen

## Fundraising

### SPAIN

1. Spain's largest private equity firm is working to raise a new fund worth more than €2 billion as it seeks to tap into investor appetite for European infrastructure
2. Bestinver consolidates its commitment to investment and prepares its second fund
3. EIT InnoEnergy launches EUR 500 million fund to invest in raw materials

## Market whispers

### SPAIN

1. Iberdrola wins the billionaire lawsuit where prison was requested and millions
2. Audax Solar achieves the approval of the Consell for its 40.7 MWP (33 MW) plant in Villena.
3. Japanese Renewable Japan is negotiating the purchase of the Spanish Renewable Assets portfolio Saeta Yield
4. Iberdrola launches a historical tender for electrical networks in the United Kingdom

### PORTUGAL

1. Iberdrola Renewables Portugal studies the possibility of generating ammonia in SINES.

## General Landscape

### SPAIN

1. Andalucía concentrates 27% of green hydrogen projects in Spain
2. Investors multiply operations without fear of economic slowdown
3. Mergers and acquisitions in the Spanish renewable market grows 65%
4. Spain is a safe nation and with regulatory stability and will continue to be
5. The Government will leave EUR 60,000 million investment in renewables in the air
6. The installed renewable energy capacity in the world increased 50% in 2023.
7. Spain wants to recover the National Fund for Sustainability of the Electrical System (FNSSE)
8. Spain intends to multiply its exports of green energy by 2030
9. Photovoltaic solar energy and wind energy will double by 2028
10. First time in history that Spain generated more than half of its electricity with green technologies
11. The M&A in the energy sector of Europe, the Middle East and Africa (EMEA) are expected to increase
12. The growth of solar self -consumption in Spain slowed down
13. Madrid launches a tender for EUR 28 million that includes FV, batteries and recharges for electric vehicles
14. Foreign investors bet on Spain with the purchase of more than 2 GW of renewable projects
15. Renewable energy leads corporate operations
16. TotalEnergies extends its agreements with European Energy to marine wind projects
17. The extension in the construction of photovoltaic parks relaxes the costs of labor in Spain
18. Marina Wind in Spain: a common project with a guarantee of success
19. Under construction the first land solar park in Madrid
20. Acciona Energy completes its first wind-solar hybrid plant in Spain
21. Ethical Power will build two new solar projects for Korkia in Spain
22. Engie, a global reference company in energy, has inaugurated its new photovoltaic park in Seville
23. Elawan joins Iberdrola, Greenergy and FRV and signs an energy contract with Amazon in Spain
24. Plenitude partners with BlueFloat Energy and Sener to complete total portfolio of 1.25 GW for an unannounced amount

### PORTUGAL

1. Portugal reached a new record of wind energy production. The peak corresponded to 63%
2. Portugal has shown stability in energy prices and is following trends for the ongoing energy transition.